



A G E N D A

Orange County Workforce Development Board SPECIAL MEETING

April 12, 2022

8:20 A.M.

workforce.ocgov.com

***Pursuant to Government Code Section 54953(e)(1), as amended by AB 361, this meeting will be held by Zoom. Members of the public may observe and address the meeting telephonically. To attend the meeting via teleconference please call:**

Dial (for higher quality, dial a number based on your current location):

US: +1 720 707 2699 or +1 253 215 8782 or +1 346 248 7799 or +1 646 558 8656 or +1 301 715 8592 or +1 312 626 6799

Webinar ID: 872 3926 9785 / Link to meeting: <https://us06web.zoom.us/j/87239269785>

****In compliance with the Americans with Disabilities Act, those requiring accommodation for this meeting should notify the Orange County Community Services office 72 hours prior to the meeting at (714) 480-6500.**

The Board encourages your participation. If you wish to speak you may do so during Public Comment. To speak during Public Comment, press *9 following the Chair's invitation from the public to speak. Once acknowledged and prompted by the Chair, you may begin to speak. Except as otherwise provided by law, no action shall be taken on any item not appearing in the agenda. When addressing the Council, please state your name and city of residence for the record prior to providing your comments.

This agenda contains a brief description of each item to be considered. Except as provided by law, no action shall be taken on any item not appearing in the agenda. Members of the public that wish to send comments or speak on an item(s) may send a completed Speaker Request Form(s) identifying the items and send them to OCCSAdvisoryCouncilsBoards@occr.ocgov.com prior to the beginning of the meeting. To speak on a matter not appearing in the agenda, but under the jurisdiction of this Advisory Board, you may do so during Public Comments. Speaker request forms must be sent prior to the beginning of the meeting, the reading of the individual agenda items and/or the beginning of Public Comments. When addressing the Board, it is requested that you state your name and city of residence for the record. Address the Board as a whole through the Chair. Comments to individual Members or staff are not permitted. Speakers are limited to three (3) minutes.

Materials/handouts can be requested up to 72 hours in advance of the meeting by visiting: <http://www.occommunityservices.org/cid/oc-workforce-development-board>.

This WIOA Title I financially assisted program or activity is an equal opportunity employer/program. Auxiliary aids and services are available upon request to individuals with disabilities. TDD/TTY users, please call the California Relay Service (800) 735-2922 or 711. If you need special assistance to participate in this program, please contact 714-480-6500 at least 72 hours prior to the event to allow reasonable arrangements to be made to ensure program accessibility.

AGENDA:

1. CALL TO ORDER: Chair Teri Hollingsworth
2. PLEDGE OF ALLEGIANCE
3. BOARD MEMBER ROLL CALL: OC Community Services Representative
4. PUBLIC COMMENT:

At this time, members of the public may address the Orange County Workforce Development Board regarding any items within the subject jurisdiction, provided that no action is taken on off-agenda items unless authorized by law. *(Comments shall be limited to three (3) minutes, unless the Chair pre-identifies a different time at the start of meeting for all public speakers).*

ACTION ITEM(S):

5. PROGRAM YEAR (PY) 2022-23 WORKFORCE INNOVATION & OPPORTUNITY ACT (WIOA) PROGRAM FUNDING
Recommendation: Review and approve Orange County Workforce Development Board Resolution 01-22.
6. WIOA TITLE I CAREER SERVICES FOR ADULTS & DISLOCATED WORKER PROCUREMENT
Recommendation: Review and approve Orange County Workforce Development Board Resolution 02-22.
7. AB 361: Review and make findings required by Government Code subsection 54953(e)(3).
Recommendation: Continue virtual meetings due to the proclaimed state of the emergency arising from COVID-19, meeting in person presents imminent risks to the health and safety of attendees, and the emergency continues to directly impact the ability of the members to meet safely in person

ADJOURNMENT

DISCLAIMER: No member of the Orange County Workforce Development Board (OCWDB) shall sign a letter or make a statement purported to represent the position of OCWDB as a body. Letters or verbal statements of support or opposition on any issue shall only be made or signed by the Chair of OCWDB and shall be submitted to the Board for approval. The policy of the Board of Supervisors does not allow OCWDB or its Chair to sign a letter of position on any matters pertaining to legislation. OCWDB members may write personal letters or speak as individuals stating personal positions but may not do so as representing the position or opinion of OCWDB.

Item #5 – Program Year 2022-23 Workforce Innovation and Opportunity Act Program Funding

Background:

The Workforce Innovation and Opportunity Act (WIOA), provides an extraordinary opportunity to improve job and career options for our nation’s workers and job seekers through an integrated, job-driven public workforce system that links diverse talent to businesses. WIOA supports the development of strong, vibrant regional economies where businesses thrive and people want to live and work. This revitalized workforce system will be characterized by three critical hallmarks of excellence:

- (1) The needs of business and workers drive workforce solutions.
- (2) Workforce Solutions Centers provide excellent customer service to workers, job seekers, and employers, and focus on continuous improvement.
- (3) The workforce system supports strong regional economies and plays an active role in community, economic, and workforce development.

The United States Department of Labor (DOL) awards states annual allocations by formula for the WIOA Title I programs—Adult, DW, and Youth—and the states, in turn, distribute, by formula, allocations to the local areas for the three programs for the provision of employment, education, and training services. In addition, formula allocations are included for National Emergency Grant and Dislocated Worker Grant Funding and WIOA/Governor’s Discretionary Funds Special Grants.

As a requirement of WIOA, the Orange County Workforce Development Board (OCWDB) in partnership with the County has a federal mandate to be the lead for workforce development planning and to arrange for a system of service delivery that meets the workforce needs of businesses and the public alike for the Orange County Workforce Area. In meeting its core responsibilities as a local workforce area, the OCWDB is responsible for successful performance, sustained fiscal integrity and engaging in the regional planning process as described in WIOA Section 106 (c) (1).

To ensure successful local performance and sustained fiscal integrity the OCWDB in partnership with the County shall establish an annual budget that identifies the amount of funding that will be made available to the local workforce area. Funding is contingent on federal, state, and local awards and may be budgeted based on percentage of the award. OCWDB in partnership with the County shall follow the established methods for the procurement of goods and services obtained with WIOA funds and sets forth the requirements provided by the Office of Management and Budget (OMB) Uniform

Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards, Final Rule Title 2 of the Code of Federal Regulations; 2 CFR 200. In addition, during the competitive selection of Service Providers they must demonstrate the ability to successfully perform contracted services. WIOA Sec. 184(a)(3)(A) requires each State (including the Governor of the State), local area (including the chief elected official for the area), and provider receiving funds under WIOA comply with the appropriate uniform administrative requirements for grants and agreements applicable for the type of entity receiving the funds, as promulgated in circulars or rules of the Office of Management and Budget (OMB).

Recommendation:

1. Review and approval of the Orange County Workforce Development Board Resolution 01-22: Approval of the Program Year 2022-23 WIOA Program Funding.

Attachments:

1. Orange County Development Board Resolution 01-22: Approval of the Program Year 2022-23 WIOA Program Funding
2. WIOA FORMULA ALLOCATIONS – PY 20-21
 - a. WIOA FORMULA ALLOCATIONS REVISED – PY 20-21
 - b. WIOA RAPID RESPONSE & LAYOFF AVERSION PY 20-21
3. WIOA FORMULA ALLOCATIONS – PY 21-22

Resolution 01-22

Approval of the Program Year 2022-23 WIOA Program Funding

WHEREAS, WIOA § 107 (12) (A) states the following:

“BUDGET AND ADMINISTRATION. –

(A) BUDGET. - The local board shall develop a budget for the activities of the local board in the local area, consistent with the local plan and the duties of the local board under this section, subject to the approval of the chief elected official.”

Alternatively, proposed WIOA regulation §679.370 (o) states the following:

“Develop a budget for the activities of the Local Board, with approval of the chief elected official and consistent with the local plan and the duties of the Local Board.”

WHEREAS, the State of California Employment Development Department has not released an Information Notice for WIOA Title I Formula Fund Allocation for Program Year 2022-23 (July 1, 2022 through June 30, 2023). These allocations (Adult, Youth, Dislocated Worker (DW), Rapid Response and Lay-off Aversion) are based on the allotments issued by the U.S. Department of Labor (DOL), to the states per Training and Employment Guidance Letter; and

WHEREAS, the total amount of funding available to the Orange County Workforce Area is contingent upon the receipt of federal and state funding. The Orange County Workforce Development Board (OCWDB) shall authorize Orange County Community Services Workforce and Economic Development Division to allocate Program Year 2022 through 2023 funding awards as follows:

WIOA Adult, Dislocated Worker and Youth Formula Funding

- No less than 15% of WIOA Adult, Dislocated Worker and Youth Formula Funding Awarded Shall Be Allocated Towards Direct Program Staff Costs
- No less than 75% of WIOA Adult, Dislocated Worker and Youth Formula Funding Received Shall Be Awarded to a Service Provider for Direct Services for Jobseekers
- No more than 10% of WIOA Adult, Dislocated Worker and Youth Formula Funding Awarded shall be used towards administrative Cost
- No less than 30% of the WIOA Adult, Dislocated Worker Formula Funding Awarded to a Service Provider shall be used on training
- No less than 10% of the WIOA Adult, Dislocated Worker Formula Funding Awarded to a Service Provider shall be used on Adult Work Experience or Transitional Jobs
- No less than 10% of the WIOA Adult, Dislocated Worker Formula Funding Awarded to a Service Provider shall be used on Upskilling Under Employed Adults and Dislocated Workers

WIOA In-School Youth & Out of School Formula Funding

- No less than 25% of the total WIOA Youth Formula Funding Awarded to a Service Provider shall be used on In-School Youth Services
- No less than 75% of the total WIOA Youth Formula Funding Awarded to a Service Provider shall be used on Out-of-School Youth Services
- No less than 30% of the total WIOA Youth Formula Funding Awarded to a Service Provider shall be used on Youth Work Experience

NEG / DW Special Grants

- No less than 75% of National Emergency Grant and Dislocated Worker Grant Funding Received Shall Be Awarded to a Service Provider for Direct Services for Jobseekers
- No less than 75% of Special Grant Funding Received Shall Be Awarded to a Service Provider for Direct Services for Jobseekers; and

WIOA/Governor's Discretionary Funds Special Grants

- No less than 75% of WIOA and/or Governor's Discretionary Grant Funding Received Shall Be Awarded to a Service Provider for Direct Services for Jobseekers
- No less than 75% of Special Grant Funding Received Shall Be Awarded to a Service Provider for Direct Services for Jobseekers; and

WHEREAS, the provisions of the Workforce Innovation & Opportunity Act of 2014 (Public Law 113-128) states that one of the responsibilities of Local Workforce Development Boards includes selection of providers of adult and dislocated worker workforce investment activities through competitive grants or contracts. Competition is expected to improve the delivery of efficient, effective adult and dislocated worker workforce services. When a Local Workforce Development Boards awards grants or contracts to adult and dislocated worker service providers to carry out adult and dislocated worker workforce investment activities, it must identify adult and dislocated worker h service providers based on criteria established in the State Plan and take into consideration the ability of the provider to meet performance accountability measures based on the primary indicators of performance for adult and dislocated worker programs; and

WHEREAS, Orange County Workforce and Economic Development Division has developed and released an RFP for WIOA Title I Adult and Dislocated Worker Services to commence July 1, 2022 under the direction of the Orange County Workforce Development Board Executive Director, for the purposes of maintaining compliance with WIOA regulations. Through the Orange County Procurement Office to solicit responses to the RFP to eligible applicants; and

WHEREAS, the members of the State of California Employment Development Department have reviewed the RFP prior to release; and

WHEREAS, WIOA sec 107 (g) requires that WIOA Title I Career Services or Adult and Dislocated Workers Special Population be competitively procured; and

WHEREAS, Orange County Workforce and Economic Development Division has developed and released a Request for Proposal (RFP) for WIOA Title I Career Services for Adults and Dislocated Workers Special Population to commence on a proposed date of October 1, 2022 under the direction of the Orange County Development Board Executive Director, for the purpose of maintaining compliance with WIOA regulations. Through the Orange County Department of Purchasing to solicit responses to the RFP to eligible applicants; and

WHEREAS, the members of the State of California Employment Development Department have reviewed the RFP prior to release; and

NOW, THEREFORE, IT BE RESOLVED that the Orange County Workforce Development Board takes action as follows:

1. Approves the recommended program funding for WIOA Title I Formula Fund Allocations for Program Year 2022-23 (July 1, 2022 through June 30, 2023).
2. Authorizes the OCWDB/County Staff to enter into negotiations for cost reimbursement contract with a WIOA Title I Career Services for Adult and Dislocated Worker Service Provider who has demonstrated knowledge and experience in successfully delivering WIOA Title I Career Services for Adult and Dislocated Workers as requested in the RFP and who has been properly procured through a competitive procurement process free from error and in accordance with WIOA sec 107 (g) for final submission to the Orange County Board of Supervisors for approval.
3. Authorizes the OCWDB/County Staff to enter into negotiations for a cost reimbursement contract(s) with a WIOA Title I Career Services for Adult and Dislocated Worker Special Population Service Provider who has demonstrated knowledge and experience in successfully delivering WIOA Title I Career Services for Adult and Dislocated Worker Special Population as requested in the RFP and who has been properly procured through a competitive procurement process free from error and in accordance with WIOA sec 107 (g) for final submission to the Orange County Board of Supervisors for approval.
4. Authorizes the OCWDB/County Staff to enter into negotiations for a cost reimbursement contract(s) with a Service Provider(s) who has demonstrated knowledge and experience in successfully delivering WIOA National Emergency Grant (NEG) and Dislocated Worker Grant Program Services. In response to COVID-19 and through an Emergency Procurement Process in which the Service Provider(s) have demonstrated past experience in delivering workforce training and supports to assist in serving those that are considered to be long-term unemployed, dislocated workers, employers who have been affected by COVID-19 and jobseekers in the area in need of assistance in order to return to work for final submission to the Orange County Board of Supervisors for approval.

5. Authorizes the OCWDB/County Staff to enter into negotiations for a cost reimbursement contract(s) with a Service Provider(s) who has demonstrated knowledge and experience in successfully delivering WIOA/Governor's Discretionary Funds Special Grants Program Services. Through a Procurement Process in which the Service Provider(s) have demonstrated past experience in delivering workforce training and supports that align with the objectives of the WIOA/Governor's Discretionary Funds Special Grants objectives as requested in the RFP and who has been properly procured through a competitive procurement process free from error and in accordance with WIOA sec 107 (g) for final submission to the Orange County Board of Supervisors for approval.

6. Authorizes the OCWDB/County Staff to renew Orange County Youth and One Stop Operator services contract for the period of July 1, 2022, through June 30, 2023.

**Workforce Innovation and Opportunity Act
Youth, Adult, and Dislocated Worker Program Activities Allocations
Program Year 2020-21**

Display Name	Round 1			Round 2		Grand Total
	Youth	Adult	Dislocated Worker	Adult	Dislocated Worker	
Alameda	\$1,431,220	\$225,359	\$323,167	\$1,124,552	\$1,446,547	\$4,550,845
Anaheim City	\$687,133	\$110,688	\$99,248	\$552,336	\$444,250	\$1,893,655
Contra Costa	\$1,359,201	\$220,658	\$295,905	\$1,101,094	\$1,324,520	\$4,301,378
Foothill	\$501,323	\$86,586	\$91,830	\$432,066	\$411,044	\$1,522,849
Fresno	\$7,134,064	\$1,137,532	\$784,636	\$5,676,336	\$3,512,156	\$18,244,724
Golden Sierra	\$794,045	\$130,117	\$173,497	\$649,290	\$776,599	\$2,523,548
Humboldt	\$311,324	\$44,749	\$43,433	\$223,299	\$194,412	\$817,217
Imperial	\$3,573,342	\$585,084	\$417,248	\$2,919,594	\$1,867,667	\$9,362,935
Kern, Inyo, and Mono	\$6,771,532	\$1,092,408	\$743,565	\$5,451,165	\$3,328,317	\$17,386,987
Kings	\$981,804	\$176,038	\$110,893	\$878,437	\$496,376	\$2,643,548
Long Beach/Pacific Gateway	\$1,877,699	\$288,902	\$177,553	\$1,441,635	\$794,755	\$4,580,544
Los Angeles City	\$13,515,456	\$2,201,132	\$1,489,399	\$10,983,766	\$6,666,796	\$34,856,549
Los Angeles County	\$11,879,473	\$1,890,998	\$1,284,982	\$9,436,164	\$5,751,785	\$30,243,402
Madera	\$936,517	\$154,516	\$101,352	\$771,041	\$453,669	\$2,417,095
Merced	\$2,165,502	\$339,210	\$227,943	\$1,692,671	\$1,020,309	\$5,445,635
Mother Lode	\$348,703	\$67,387	\$58,751	\$336,263	\$262,981	\$1,074,085
Monterey	\$2,526,923	\$415,309	\$362,237	\$2,072,410	\$1,621,430	\$6,998,309
North Bay	\$820,510	\$143,091	\$167,877	\$714,030	\$751,444	\$2,596,952
North Central Counties Consortium	\$1,578,194	\$254,708	\$186,484	\$1,271,003	\$834,730	\$4,125,119
NoRTEC	\$2,707,849	\$450,718	\$332,286	\$2,249,103	\$1,487,367	\$7,227,323
NOVA	\$1,241,288	\$210,173	\$293,056	\$1,048,771	\$1,311,766	\$4,105,054
Oakland City	\$1,147,835	\$192,165	\$154,092	\$958,913	\$689,740	\$3,142,745
Orange	\$2,626,429	\$408,638	\$667,583	\$2,039,121	\$2,988,208	\$8,729,979
Richmond City	\$301,205	\$52,809	\$39,031	\$263,518	\$174,707	\$831,270
Riverside	\$6,470,699	\$1,027,658	\$969,580	\$5,128,059	\$4,339,994	\$17,935,990
Sacramento	\$3,530,244	\$569,971	\$535,544	\$2,844,183	\$2,397,182	\$9,877,124
Santa Ana City	\$828,120	\$135,838	\$81,518	\$677,840	\$364,886	\$2,088,202
Santa Barbara	\$1,339,117	\$161,925	\$171,227	\$808,015	\$766,439	\$3,246,723
San Benito	\$236,297	\$38,027	\$37,332	\$189,754	\$167,105	\$668,515
San Bernardino	\$5,654,633	\$896,733	\$746,749	\$4,474,738	\$3,342,567	\$15,115,420
South Bay	\$1,427,301	\$244,536	\$244,037	\$1,220,246	\$1,092,348	\$4,228,468
Santa Cruz	\$1,149,800	\$168,372	\$160,667	\$840,185	\$719,173	\$3,038,197
San Diego	\$6,189,744	\$969,615	\$1,010,031	\$4,838,421	\$4,521,063	\$17,528,874
SELACO	\$1,087,167	\$169,943	\$169,449	\$848,025	\$758,479	\$3,033,063
San Francisco	\$1,038,078	\$191,916	\$268,592	\$957,669	\$1,202,260	\$3,658,515
San Joaquin	\$3,660,249	\$585,357	\$432,238	\$2,920,960	\$1,934,767	\$9,533,571
San Jose - Silicon Valley	\$1,981,610	\$313,687	\$356,527	\$1,565,312	\$1,595,873	\$5,813,009
San Luis Obispo	\$532,711	\$68,577	\$68,874	\$342,200	\$308,291	\$1,320,653
Solano	\$982,411	\$169,890	\$167,529	\$847,760	\$749,885	\$2,917,475
Sonoma	\$756,936	\$119,549	\$132,331	\$596,553	\$592,337	\$2,197,706
Stanislaus	\$2,953,183	\$476,688	\$352,002	\$2,378,694	\$1,575,617	\$7,736,184
Tulare	\$4,571,373	\$730,517	\$493,406	\$3,645,314	\$2,208,563	\$11,649,173
Verdugo	\$783,399	\$140,656	\$125,024	\$701,879	\$559,627	\$2,310,585
Ventura	\$1,577,149	\$241,745	\$328,902	\$1,206,320	\$1,472,219	\$4,826,335
Yolo	\$719,085	\$91,027	\$88,800	\$454,227	\$397,484	\$1,750,623

Workforce Innovation and Opportunity Act
Youth, Adult, and Dislocated Worker Activities Program Allocations - Program Year 2020 - 2021 (Revised)

Local Area	Round 1			Round 2		Grand Total
	Youth	Adult	Dislocated Worker	Adult	Dislocated Worker	
Alameda	\$1,431,220	\$225,359	\$323,167	\$1,124,552	\$1,456,313	\$4,560,611
Anaheim City	\$687,133	\$110,688	\$99,248	\$552,336	\$447,249	\$1,896,654
Contra Costa	\$1,359,201	\$220,658	\$295,905	\$1,101,094	\$1,333,462	\$4,310,320
Foothill	\$501,323	\$86,586	\$91,830	\$432,066	\$413,819	\$1,525,624
Fresno	\$7,134,064	\$1,137,532	\$784,636	\$5,676,336	\$3,535,868	\$18,268,436
Golden Sierra	\$794,045	\$130,117	\$173,497	\$649,290	\$781,842	\$2,528,791
Humboldt	\$311,324	\$44,749	\$43,433	\$223,299	\$195,726	\$818,531
Imperial	\$3,573,342	\$585,084	\$417,248	\$2,919,594	\$1,880,276	\$9,375,544
Kern, Inyo, and Mono	\$6,771,532	\$1,092,408	\$743,565	\$5,451,165	\$3,350,788	\$17,409,458
Kings	\$981,804	\$176,038	\$110,893	\$878,437	\$499,727	\$2,646,899
Los Angeles City	\$13,515,456	\$2,201,132	\$1,489,399	\$10,983,766	\$6,711,805	\$34,901,558
Los Angeles County	\$11,879,473	\$1,890,998	\$1,284,982	\$9,436,164	\$5,790,617	\$30,282,234
Pacific Gateway	\$1,877,699	\$288,902	\$177,553	\$1,441,635	\$800,121	\$4,585,910
Madera	\$936,517	\$154,516	\$101,352	\$771,041	\$456,732	\$2,420,158
Merced	\$2,165,502	\$339,210	\$227,943	\$1,692,671	\$1,027,198	\$5,452,524
Mother Lode	\$348,703	\$67,387	\$58,751	\$336,263	\$264,757	\$1,075,861
Monterey	\$2,526,923	\$415,309	\$362,237	\$2,072,410	\$1,632,377	\$7,009,256
Workforce Alliance of the North Bay	\$820,510	\$143,091	\$167,877	\$714,030	\$756,517	\$2,602,025
North Central Counties	\$1,578,194	\$254,708	\$186,484	\$1,271,003	\$840,366	\$4,130,755
NoRTEC	\$2,707,849	\$450,718	\$332,286	\$2,249,103	\$1,497,409	\$7,237,365
NOVA	\$1,241,288	\$210,173	\$293,056	\$1,048,771	\$1,320,622	\$4,113,910
Oakland City	\$1,147,835	\$192,165	\$154,092	\$958,913	\$694,397	\$3,147,402
Orange	\$2,626,429	\$408,638	\$667,583	\$2,039,121	\$3,008,383	\$8,750,154
Richmond City	\$301,205	\$52,809	\$39,031	\$263,518	\$175,887	\$832,450
Riverside	\$6,470,699	\$1,027,658	\$969,580	\$5,128,059	\$4,369,295	\$17,965,291
Sacramento	\$3,530,244	\$569,971	\$535,544	\$2,844,183	\$2,413,366	\$9,893,308
Santa Ana City	\$828,120	\$135,838	\$81,518	\$677,840	\$367,350	\$2,090,666
Santa Barbara	\$1,339,117	\$161,925	\$171,227	\$808,015	\$771,614	\$3,251,898
San Benito	\$236,297	\$38,027	\$37,332	\$189,754	\$168,234	\$669,644
San Bernardino	\$5,654,633	\$896,733	\$746,749	\$4,474,738	\$3,365,134	\$15,137,987
South Bay	\$1,427,301	\$244,536	\$244,037	\$1,220,246	\$1,099,723	\$4,235,843
Santa Cruz	\$1,149,800	\$168,372	\$160,667	\$840,185	\$724,028	\$3,043,052
San Diego	\$6,189,744	\$969,615	\$1,010,031	\$4,838,421	\$4,551,587	\$17,559,398
SELACO	\$1,087,167	\$169,943	\$169,449	\$848,025	\$763,600	\$3,038,184
San Francisco	\$1,038,078	\$191,916	\$268,592	\$957,669	\$1,210,377	\$3,666,632
San Joaquin	\$3,660,249	\$585,357	\$432,238	\$2,920,960	\$1,947,829	\$9,546,633
San Jose - Silicon Valley	\$1,981,610	\$313,687	\$356,527	\$1,565,312	\$1,606,647	\$5,823,783
San Luis Obispo	\$532,711	\$68,577	\$68,874	\$342,200	\$310,372	\$1,322,734
Solano	\$982,411	\$169,890	\$167,529	\$847,760	\$754,948	\$2,922,538
Sonoma	\$756,936	\$119,549	\$132,331	\$596,553	\$596,336	\$2,201,705
Stanislaus	\$2,953,183	\$476,688	\$352,002	\$2,378,694	\$1,586,255	\$7,746,822
Tulare	\$4,571,373	\$730,517	\$493,406	\$3,645,314	\$2,223,474	\$11,664,084
Verdugo	\$783,399	\$140,656	\$125,024	\$701,879	\$563,405	\$2,314,363
Ventura	\$1,577,149	\$241,745	\$328,902	\$1,206,320	\$1,482,159	\$4,836,275
Yolo	\$719,085	\$91,027	\$88,800	\$454,227	\$400,168	\$1,753,307
Total	\$114,687,877	\$18,391,202	\$15,566,407	\$91,772,932	\$70,148,159	\$310,566,577

Only Dislocated Worker Round 2 funds were increased with this information notice.

Workforce Innovation and Opportunity Act
 Rapid Reponse and Layoff Aversion by Formula Allocations
 Program Year 2020-21

Local Area	Subgrantee Code	Rapid Response Round 1	Rapid Response Round 2	Rapid Response Total	Layoff Aversion Round 1	Layoff Aversion Round 2	Layoff Aversion Total	Grand Total
Alameda County	ALA	\$ 52,428	\$ 234,675	\$ 287,103	\$ 12,445	\$ 55,704	\$ 68,149	\$ 355,252
Anaheim	ANA	\$ 19,204	\$ 85,962	\$ 105,166	\$ 4,558	\$ 20,405	\$ 24,963	\$ 130,129
Contra Costa	CON	\$ 21,334	\$ 95,492	\$ 116,826	\$ 5,064	\$ 22,667	\$ 27,731	\$ 144,557
Foothill	FET	\$ 50,185	\$ 224,637	\$ 274,822	\$ 11,912	\$ 53,322	\$ 65,234	\$ 340,056
Fresno City/County	FRS	\$ 34,875	\$ 156,108	\$ 190,983	\$ 8,278	\$ 37,055	\$ 45,333	\$ 236,316
Golden Sierra	GSC	\$ 43,664	\$ 195,448	\$ 239,112	\$ 10,365	\$ 46,393	\$ 56,758	\$ 295,870
Humboldt	HUM	\$ 17,318	\$ 77,516	\$ 94,834	\$ 4,111	\$ 18,400	\$ 22,511	\$ 117,345
Imperial	IMP	\$ 16,548	\$ 74,069	\$ 90,617	\$ 3,928	\$ 17,582	\$ 21,510	\$ 112,127
Kern/Inyo/Mono	KIM	\$ 66,035	\$ 295,581	\$ 361,616	\$ 15,674	\$ 70,162	\$ 85,836	\$ 447,452
Kings	KNG	\$ 18,473	\$ 82,686	\$ 101,159	\$ 4,385	\$ 19,627	\$ 24,012	\$ 125,171
Los Angeles City	LAI	\$ 155,427	\$ 695,724	\$ 851,151	\$ 36,895	\$ 165,140	\$ 202,035	\$ 1,053,186
Los Angeles County	LAO	\$ 173,294	\$ 775,692	\$ 948,986	\$ 41,134	\$ 184,125	\$ 225,259	\$ 1,174,245
Long Beach	LBC	\$ 53,357	\$ 238,832	\$ 292,189	\$ 12,665	\$ 56,691	\$ 69,356	\$ 361,545
Madera	MAD	\$ 16,932	\$ 75,793	\$ 92,725	\$ 4,019	\$ 17,991	\$ 22,010	\$ 114,735
Merced	MER	\$ 19,628	\$ 87,857	\$ 107,485	\$ 4,659	\$ 20,854	\$ 25,513	\$ 132,998
Mother Lode	MLC	\$ 89,552	\$ 400,848	\$ 490,400	\$ 21,257	\$ 95,148	\$ 116,405	\$ 606,805
Monterey	MON	\$ 68,885	\$ 308,341	\$ 377,226	\$ 16,351	\$ 73,190	\$ 89,541	\$ 466,767
North Bay	NBY	\$ 55,971	\$ 250,536	\$ 306,507	\$ 13,286	\$ 59,469	\$ 72,755	\$ 379,262
North Central Counties	NCC	\$ 50,812	\$ 227,442	\$ 278,254	\$ 12,061	\$ 53,988	\$ 66,049	\$ 344,303
NoRTEC	NOR	\$ 118,537	\$ 530,591	\$ 649,128	\$ 28,137	\$ 125,945	\$ 154,082	\$ 803,210
NOVA	NOV	\$ 158,694	\$ 710,339	\$ 869,033	\$ 37,669	\$ 168,612	\$ 206,281	\$ 1,075,314
Oakland	OAK	\$ 22,793	\$ 102,027	\$ 124,820	\$ 5,410	\$ 24,218	\$ 29,628	\$ 154,448
Orange County	ORA	\$ 219,403	\$ 982,083	\$ 1,201,486	\$ 52,079	\$ 233,115	\$ 285,194	\$ 1,486,680
Richmond	RCH	\$ 21,553	\$ 96,474	\$ 118,027	\$ 5,116	\$ 22,900	\$ 28,016	\$ 146,043
Riverside County	RIV	\$ 69,482	\$ 311,015	\$ 380,497	\$ 16,493	\$ 73,825	\$ 90,318	\$ 470,815
Sacramento	SAC	\$ 38,927	\$ 174,241	\$ 213,168	\$ 9,240	\$ 41,359	\$ 50,599	\$ 263,767
Santa Ana	SAN	\$ 38,529	\$ 172,460	\$ 210,989	\$ 9,145	\$ 40,937	\$ 50,082	\$ 261,071
Santa Barbara	SBA	\$ 34,452	\$ 154,210	\$ 188,662	\$ 8,178	\$ 36,604	\$ 44,782	\$ 233,444
San Benito	SBE	\$ 19,339	\$ 86,564	\$ 105,903	\$ 4,590	\$ 20,548	\$ 25,138	\$ 131,041
San Bernardino County	SBO	\$ 65,356	\$ 292,542	\$ 357,898	\$ 15,513	\$ 69,441	\$ 84,954	\$ 442,852
South Bay	SBY	\$ 103,733	\$ 464,328	\$ 568,061	\$ 24,623	\$ 110,216	\$ 134,839	\$ 702,900
Santa Cruz	SCR	\$ 40,972	\$ 183,396	\$ 224,368	\$ 9,725	\$ 43,533	\$ 53,258	\$ 277,626
San Diego	SDC	\$ 69,042	\$ 309,041	\$ 378,083	\$ 16,388	\$ 73,357	\$ 89,745	\$ 467,828
SELACO	SEL	\$ 30,909	\$ 138,355	\$ 169,264	\$ 7,337	\$ 32,841	\$ 40,178	\$ 209,442
San Francisco	SFO	\$ 49,469	\$ 221,432	\$ 270,901	\$ 11,742	\$ 52,561	\$ 64,303	\$ 335,204
San Joaquin	SJC	\$ 53,034	\$ 237,386	\$ 290,420	\$ 12,588	\$ 56,348	\$ 68,936	\$ 359,356
San Jose/Silicon Valley	SJI	\$ 93,554	\$ 418,763	\$ 512,317	\$ 22,207	\$ 99,401	\$ 121,608	\$ 633,925
San Luis Obispo	SLO	\$ 37,427	\$ 167,531	\$ 204,958	\$ 8,884	\$ 39,766	\$ 48,650	\$ 253,608
Solano County	SOL	\$ 23,150	\$ 103,623	\$ 126,773	\$ 5,495	\$ 24,597	\$ 30,092	\$ 156,865
Sonoma County	SON	\$ 51,775	\$ 231,755	\$ 283,530	\$ 12,290	\$ 55,011	\$ 67,301	\$ 350,831
Stanislaus County	STN	\$ 71,998	\$ 322,277	\$ 394,275	\$ 17,090	\$ 76,498	\$ 93,588	\$ 487,863
Tulare County	TUL	\$ 37,840	\$ 169,377	\$ 207,217	\$ 8,982	\$ 40,205	\$ 49,187	\$ 256,404
Verdugo	VER	\$ 72,687	\$ 325,358	\$ 398,045	\$ 17,253	\$ 77,230	\$ 94,483	\$ 492,528
Ventura County	VNP	\$ 37,763	\$ 169,032	\$ 206,795	\$ 8,964	\$ 40,123	\$ 49,087	\$ 255,882
Yolo County	YOL	\$ 16,548	\$ 74,069	\$ 90,617	\$ 3,928	\$ 17,582	\$ 21,510	\$ 112,127
TOTAL		\$ 2,620,888	\$ 11,731,508	\$ 14,352,396	\$ 622,113	\$ 2,784,686	\$ 3,406,799	\$ 17,759,195

Workforce Innovation and Opportunity Act
Youth, Adult, and Dislocated Worker Activities Final Allocations
Program Year 2021 - 2022

Local Area	Round 1			Round 2		Grand Total
	Youth	Adult	Dislocated Worker	Adult	Dislocated Worker	
Alameda	\$1,578,803	\$267,036	\$358,178	\$1,258,569	\$1,524,060	\$4,986,646
Anaheim City	\$713,942	\$121,978	\$112,013	\$574,895	\$476,618	\$1,999,446
Contra Costa	\$1,499,346	\$252,842	\$327,918	\$1,191,672	\$1,395,306	\$4,667,084
Foothill	\$620,910	\$109,127	\$104,933	\$514,326	\$446,493	\$1,795,789
Fresno	\$5,876,258	\$987,134	\$822,475	\$4,652,476	\$3,499,665	\$15,838,008
Golden Sierra	\$795,690	\$139,790	\$193,765	\$658,848	\$824,478	\$2,612,571
Humboldt	\$305,686	\$45,723	\$48,688	\$215,499	\$207,171	\$822,767
Imperial	\$2,832,967	\$488,954	\$420,971	\$2,304,498	\$1,791,250	\$7,838,640
Kern, Inyo, and Mono	\$5,598,757	\$951,993	\$795,226	\$4,486,853	\$3,383,716	\$15,216,545
Kings	\$801,863	\$151,898	\$121,120	\$715,913	\$515,369	\$2,306,163
Los Angeles City	\$13,158,232	\$2,244,778	\$1,684,239	\$10,579,893	\$7,166,512	\$34,833,654
Los Angeles County	\$11,442,404	\$1,905,190	\$1,436,320	\$8,979,373	\$6,111,601	\$29,874,888
Pacific Gateway	\$1,711,948	\$276,194	\$201,916	\$1,301,734	\$859,162	\$4,350,954
Madera	\$773,210	\$134,638	\$109,993	\$634,565	\$468,025	\$2,120,431
Merced	\$1,769,162	\$292,265	\$247,258	\$1,377,477	\$1,052,094	\$4,738,256
Mother Lode	\$306,035	\$63,102	\$65,313	\$297,408	\$277,909	\$1,009,767
Monterey	\$2,058,814	\$357,220	\$399,252	\$1,683,621	\$1,698,831	\$6,197,738
Workforce Alliance of the North Bay	\$854,796	\$154,730	\$186,239	\$729,259	\$792,455	\$2,717,479
North Central Counties Consortium	\$1,291,159	\$219,073	\$201,886	\$1,032,518	\$859,032	\$3,603,668
NoRTEC	\$2,228,227	\$389,589	\$352,622	\$1,836,175	\$1,500,419	\$6,307,032
NOVA	\$1,101,312	\$196,763	\$312,274	\$927,368	\$1,328,739	\$3,866,456
Oakland City	\$1,049,187	\$190,196	\$174,132	\$896,416	\$740,938	\$3,050,869
Orange	\$3,295,177	\$552,216	\$733,087	\$2,602,657	\$3,119,314	\$10,302,451
Richmond City	\$279,574	\$50,646	\$44,198	\$238,702	\$188,062	\$801,182
Riverside	\$5,958,827	\$988,966	\$1,081,096	\$4,661,109	\$4,600,106	\$17,290,104
Sacramento	\$3,276,030	\$557,245	\$594,818	\$2,626,361	\$2,530,973	\$9,585,427
Santa Ana City	\$751,794	\$127,094	\$91,675	\$599,006	\$390,082	\$1,959,651
Santa Barbara	\$1,187,873	\$149,282	\$183,746	\$703,582	\$781,846	\$3,006,329
San Benito	\$197,749	\$33,477	\$42,411	\$157,780	\$180,459	\$611,876
San Bernardino	\$5,145,086	\$855,952	\$823,618	\$4,034,201	\$3,504,528	\$14,363,385
South Bay	\$1,685,771	\$298,133	\$276,023	\$1,405,137	\$1,174,488	\$4,839,552
Santa Cruz	\$949,697	\$146,350	\$174,944	\$689,766	\$744,395	\$2,705,152
San Diego	\$6,347,207	\$1,056,206	\$1,114,227	\$4,978,021	\$4,741,078	\$18,236,739
SELACO	\$1,302,102	\$218,861	\$190,283	\$1,031,517	\$809,663	\$3,552,426
San Francisco	\$1,209,383	\$230,666	\$298,221	\$1,087,156	\$1,268,943	\$4,094,369
San Joaquin	\$3,038,918	\$511,253	\$472,603	\$2,409,595	\$2,010,944	\$8,443,313
San Jose - Silicon Valley	\$1,975,827	\$334,831	\$397,215	\$1,578,097	\$1,690,164	\$5,976,134
San Luis Obispo	\$558,355	\$74,426	\$76,635	\$350,780	\$326,085	\$1,386,281
Solano	\$904,819	\$162,683	\$184,669	\$766,743	\$785,775	\$2,804,689
Sonoma	\$743,842	\$125,765	\$152,242	\$592,746	\$647,795	\$2,262,390
Stanislaus	\$2,485,652	\$422,782	\$369,763	\$1,992,620	\$1,573,354	\$6,844,171
Tulare	\$3,666,568	\$617,423	\$524,960	\$2,909,984	\$2,233,725	\$9,952,660
Verdugo	\$850,041	\$157,274	\$143,561	\$741,251	\$610,859	\$2,502,986
Ventura	\$1,545,406	\$254,617	\$350,972	\$1,200,039	\$1,493,399	\$4,844,433
Yolo	\$622,030	\$82,983	\$96,796	\$391,110	\$411,870	\$1,604,789

Item #6 - WIOA Title I: Career Services for Adults & Dislocated Worker Procurement

Background:

The Workforce Innovation and Opportunity Act (WIOA), provides an extraordinary opportunity to improve job and career options for our nation's workers and job seekers through an integrated, job-driven public workforce system that links diverse talent to businesses. WIOA supports the development of strong, vibrant regional economies where businesses thrive, and people want to live and work. This revitalized workforce system will be characterized by three critical hallmarks of excellence:

1. The needs of business and workers drive workforce solutions.
2. One-Stop centers provide excellent customer service to workers, job seekers, and employers, and focus on continuous improvement.
3. The workforce system supports strong regional economies and plays an active role in community, economic, and workforce development.

The United States Department of Labor (DOL) awards states annual allocations by formula for the WIOA Title I programs—Adult, DW, and Youth—and the states, in turn, distribute, by formula, allocations to the local areas for the three programs for the provision of employment, education, and training services.

As a requirement of WIOA sec 107 (g), WIOA Title I Career Services Service Providers must be competitively procured. The provisions of the Workforce Innovation & Opportunity Act of 2014 (Public Law 113-128) state that one of the responsibilities of Local Workforce Development Boards includes selection of providers of adult and dislocated worker workforce investment activities through competitive grants or contracts. Competition is expected to improve the delivery of efficient, effective workforce services. When a Local Workforce Development Boards awards grants or contracts to adult and dislocated worker service providers to carry out workforce investment activities, it must identify service providers based on criteria established in the State Plan and take into consideration the ability of the provider to meet performance accountability measures based on the primary indicators of performance for career services programs.

OCWDB, in partnership with the County, shall follow the established methods for the procurement of goods and services obtained with WIOA funds and sets forth the requirements provided by the Office of Management and Budget (OMB) Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards, Final Rule Title 2 of the Code of Federal Regulations; 2 CFR 200. In addition, during the competitive selection of Service Providers, they must demonstrate the ability to successfully perform contracted services.

On December 27, 2021, Orange County Procurement initiated a competitive procurement process and released a Request for Proposal (RFP) for WIOA Title I Career Services for Adults and Dislocated Workers (Bid No. 012-2149901) with a closing date of January 28, 2022. On January 28, 2022, three (3) organizations responded to the RFP and were deemed responsive.

**Item #6 - WIOA Title I: Career Services for Adults & Dislocated Worker
Procurement**

An RFP Evaluation Committee of subject matter experts was assembled to review the proposals submitted. Panelists included individuals with expertise in correctional programs, workforce services, adult education, social services, and experts in the management of federal, state and locally funded programs.

The review included a thorough review and scoring of the written proposals submitted (80 percent of score), as well as the proposer's interview and presentation (20 percent of score). Scores were determined based on the following criteria: Scope of Services, Performance, Organizational Qualifications, Expertise, Budget and Finances, Partnership Development, Innovation, and response to interview questions which included:

- (1) Provide an example of how your organization overcame various challenges in delivering services during the COVID-19 pandemic?
- (2) What steps would your agency take to address a shortfall in clients served?
- (3) Please describe your specific strategies for outreach and engagement for the diverse needs of the most marginalized populations in Orange County.
- (4) What are your strategies to maintain participant engagement in your proposed services? Include the frequency of your engagement and how they will lead to positive outcomes?
- (5) What are your agency's evaluation measures to ensure accurate tracking and data reporting?
- (6) What sets your agency apart from other agencies?

After careful deliberation, the RFP Evaluation Committee made a recommendation based on the final scores.

Recommendation:

1. Review and Approve the Orange County Development Board Resolution 02-22: Approval of the Program Year 2022-23 Recommended WIOA Title I Career Services – Adults and Dislocated Worker Service Provider.

Attachments:

1. Orange County Workforce Development Board Resolution 02-22: Approval of the Program Year 2022-23 Recommended WIOA Title I Career Services – Adult and Dislocated Worker Service Provider
2. OC Community Resources Memorandum of Recommendation - RFP 012-2139801-ECR WIOA Title I – Career Services - Adult & Dislocated Worker

Resolution 02-22
Approval of the Program Year 2022-23 Recommended WIOA Title I Career Services- Adult and Dislocated Worker Service Provider

WHEREAS, WIOA sec 107 (g) requires that WIOA Title I Career Services Service Providers be competitively procured; and

WHEREAS, the provisions of the Workforce Innovation & Opportunity Act of 2014 (Public Law 113-128) states that one of the responsibilities of Local Workforce Development Boards includes selection of providers of adult and dislocated worker workforce investment activities through competitive grants or contracts. Competition is expected to improve the delivery of efficient, effective workforce services. When a Local Workforce Development Boards awards grants or contracts to adult and dislocated worker service providers to carry out workforce investment activities, it must identify service providers based on criteria established in the State Plan and take into consideration the ability of the provider to meet performance accountability measures based on the primary indicators of performance for career services programs; and

WHEREAS, Orange County Workforce and Economic Development Division has developed and released a RFP for WIOA Title I Career Services- Adults and Dislocated Workers to commence July 1, 2022 under the direction of the Orange County Workforce Development Board Executive Director, for the purposes of maintaining compliance with WIOA regulations. Through the Orange County Procurement Office to solicit responses to the RFP to eligible applicants; and

WHEREAS, the members of the State of California Employment Development Department have reviewed the RFP prior to release; and

WHEREAS, a competitive procurement process, led by Orange County Procurement, was conducted. The RFP (Bid No. 012-2149901) was released on December 27, 2021, for WIOA Title I Career Services for Adults and Dislocated Workers and closed on January 28, 2022; and

WHEREAS, on January 28, 2022, three (3) organizations responded to the RFP and were deemed responsive; and

WHEREAS, an RFP Evaluation Committee of subject matter experts was assembled to review the proposals submitted. Panelists included individuals with expertise in correctional programs, workforce services, adult education, social services, and experts in

the management of federal, state and locally funded programs. The review included a thorough review and scoring of the written proposals submitted, as well as the proposer's interview and presentation. Scores were determined based on the following criteria: Scope of Services, Performance, Organizational Qualifications, Expertise, Budget and Finances, Partnership Development, Innovation, and response to interview questions which included: (1) Provide an example of how your organization overcame various challenges in delivering services during the COVID-19 pandemic? (2) What steps would your agency take to address a shortfall in clients served? (3) Please describe your specific strategies for outreach and engagement for the diverse needs of the most marginalized populations in Orange County. (4) What are your strategies to maintain participant engagement in your proposed services? Include the frequency of your engagement and how they will lead to positive outcomes? (5) What are your agency's evaluation measures to ensure accurate tracking and data reporting? (6) What sets your agency apart from other agencies?; and

WHEREAS, after careful deliberation the RFP Evaluation Committee recommended WIOA Title I Career Services- Adult and Dislocated Worker services provider has been properly procured through a competitive procurement process free from error and in accordance with WIOA sec 107 (g) for final submission to the Orange County Board of Supervisors for approval.

WHEREAS, the distribution to carry out activities under WIOA funds will be allocated as such 49% to Orange County Adults and 51% to Orange County Dislocated Workers.

NOW, THEREFORE, IT BE RESOLVED that the Orange County Workforce Development Board takes action as follows:

1. The Orange County Workforce Development Board reviews and approves the recommended vendor to provide WIOA Title I Career Services to Adults and Dislocated Workers in the Orange County community as requested in the RFP based on the recommendation of the Orange County Procurement Office led RFP Evaluation Committee.



OC Community Resources

M E M O R A N D U M

DYLAN WRIGHT
DIRECTOR
OC COMMUNITY RESOURCES

CYMANTHA ATKINSON
ASSISTANT DIRECTOR
OC COMMUNITY RESOURCES

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OC HOUSING &
COMMUNITY DEVELOPMENT

RENEE RAMIREZ
DIRECTOR
OC COMMUNITY SERVICES

TOM STARNES
DIRECTOR
OC PARKS

JULIE QUILLMAN
COUNTY LIBRARIAN
OC PUBLIC LIBRARIES

DATE: February 24, 2022

TO: Carma Lacy, Director of Workforce Development

FROM: Elsa Rivera, Contract Administrator *ER*
Contract Development and Management

RE: RFP 012-2139801-ECR WIOA Title I – Career Services
Adult & Dislocated Worker

SUBJECT: Memorandum of Recommendation

Upon review of the proposals submitted in response to the referenced Request for Proposal, the rankings are as listed below. The Evaluation Committee recommends that OC Community Resources proceed with negotiations with the top-ranked proposer identified.

Score	Contractor Name
77.44	Career TEAM, LLC
72.84	Managed Career Solutions, Social Purpose Corporation (SPC)
69.60	Arbor E&T, LLC dba Equus Workforce Services

cc: Renee Ramirez, OCCS Director

Attachment: Scoresheets